

1 **Title:** Diversification through agroforestry for small-scale farms on Malo Island, Vanuatu

2 **Alternative title:** How to take advantage of a new crop? The experience of Melanesian  
3 smallholders

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## 10        **Introduction**

11        Malo Island (15° 36' S, 167° 30' E) is located at a cross point of trade exchanges between  
12 the main islands of the Vanuatu archipelago in the Pacific. Coconut-based agroforestry  
13 systems are one of the main components of small-scale farming on the island. These systems  
14 associate coconuts (*Cocos nucifera*) with cocoa (*Theobroma cacao*) and several types of fruit  
15 trees (*Artocarpus altilis*, *Barringtonia procera* and *Citrus spp*) or nut trees. The main food  
16 crops are macabo (*Xanthosoma sagittifolium*), yam (the most common species is *Dioscorea*  
17 *nummularia*), taro (*Colocasia esculenta*), island cabbage (*Abelmoschus manihot*) and sweet  
18 potato (*Ipomoea batatas*). These agroforestry plantations combine home-garden traditions that  
19 mix vegetables and root crops in a rotational system, including long forest fallows (Allen  
20 2001), with smallholders' cash crop plantations. Coconut and cocoa estate plantations were  
21 introduced on the island at the beginning of the 19<sup>th</sup> century by European settlers  
22 (Bonnemaison 1996). After Vanuatu gained independence in 1980, most of the estate  
23 plantations returned to villagers' ownership, and farmers began transforming them into mixed  
24 tree systems. To increase labour and land productivity, people spontaneously associated  
25 coconut and cocoa in the same plantations. As the results were convincing, the farmers began  
26 planting coconut and cocoa in their new root crops swiddens every year. Coconut, which has  
27 long been cultivated for home consumption, moved from staple food to cash crop in family  
28 farming (Labouisse 2004).

29        In the 2000s, the choice in cash crops increased again, with the development of a local  
30 market for vanilla and spices. How could smallholders best take advantage of this new  
31 economic opportunity? Responses came quickly; local farmers adapted their production  
32 systems without giving up their previous productions and while maintaining their food crop  
33 cultivation. They tested different options for introducing vanilla to their farms, such as  
34 cropping vanilla (*Vanilla planifolia*) under coconuts.

35 This study compares the economic results of the main associations of coconut, cocoa and  
36 vanilla that were observed in Malo, and discusses the advantages of the different systems and  
37 the choices made by smallholders. While in countries such as Indonesia or the Philippines,  
38 agroforestry plantations are increasingly being replaced by monocultures, the people of  
39 Vanuatu chose diversification of production rather than specialisation, at both the household  
40 and the plot levels. Assuming that the economic results of the different types of plantation are  
41 determinant in smallholders' decisions, we used three economic indicators to compare the  
42 plantations: return to land, return to labour and labour needs across a year.

43

#### 44 **Material and methods**

45 A combination of surveys, field observations and measures was used to determine  
46 farmers' strategies, agricultural practices and decision-making processes, and to assess the  
47 performances of agroforestry systems in terms of yields, labour needs and incomes. The data  
48 collection was conducted in 2005 (Feintrenie 2006), during six months of field work, from  
49 May to October).

50 Interviews were conducted of a sample of 30 households, to collect data on cropping  
51 practices, inputs (such as fertilizers, pesticides and tools), labour needs, prices and yields.  
52 This information was confirmed by a literature review of the most recent studies conducted on  
53 Malo Island: Allen describes the local agrarian system (Allen 2001) and the traditional staple  
54 food gardening system (Allen 2000); a detailed typology of the coconut-based agroforestry  
55 systems was carried out by Lamanda et al. (2006). The spatial and temporal dynamics of a  
56 family farm were also captured during these interviews; the history of the household and the  
57 distribution of the plots used by the household across time were recorded, along with details  
58 on the management of the plots and the tenure status. Farmers' strategies and decisions  
59 regarding the allocation of plots to one crop or another were discussed.

60 Coconut–cocoa and coconut–vanilla agroforestry systems were studied using the  
61 synchronic approach, which permits the extrapolation of temporal dynamics from a set of  
62 plots of different ages. This approach is relevant only if the spatial distribution of plots of  
63 different ages in a relatively homogeneous environment at a given point in time can be  
64 considered equivalent to the different stages of a plantation over time (Pickett 1991). Four  
65 stages were selected to describe these agroforestry systems according to their spatial and  
66 temporal components along the coconut life cycle. The definition of these stages was based on  
67 the description of coconut-based agroforestry systems made by Lamanda (Lamanda et al.  
68 2006). Measurements in the plots aimed to confirm the information available from previous  
69 studies (Allen 2000; Lamanda 2006); therefore, a small sample of plots was considered  
70 sufficient, as long as no contradictions with the literature or with farmers’ interviews were  
71 observed. Three representative plots were chosen for each stage in the same morpho-  
72 pedological unit, with constant agricultural practices over time. The sample was composed of  
73 12 plots of coconut–cocoa plantations and 3 plots of coconut–vanilla. The floristic  
74 composition of the plots was assessed to get a precise description of the cropping system  
75 according to the age of the main perennial crop, the coconuts. Useful species were numbered  
76 and their productions were measured. Interviews with farmers, using the same sample of 30  
77 households, confirmed the data on plot floristic composition according to the age of coconuts,  
78 and yields of the main species according to the age of the plants.

79 Modelling of economic results was done using the software Olympe (CIRAD et al. 2007;  
80 Deheuvels and Penot 2007). Olympe is a decision-support software for agriculture. It  
81 combines a database ‘ready to fill’ with economic information on prices, productions and  
82 households with an accounting calculator which allows the automatic computation of  
83 economic indicators. The software can also be used as a simulator to test a change in the  
84 farming system or to evaluate a farm’s resilience to risks such as low harvest or price drop

85 (CIRAD et al. 2007). Yields, prices, costs of production and labour needs were processed in  
86 the Olympe software and gross margins were calculated on the basis of a one-hectare plot,  
87 with details of each perennial crop and food crop (Feintrenie 2006). Economic modelling  
88 allowed the simulation of economic results over the coconut production cycle of 80 years.  
89 First, a comparative analysis of coconut–cocoa and coconut–vanilla plantations using  
90 economic indicators (return to land, return to labour and labour needs across a year), and  
91 exposed over the coconut production cycle, revealed the advantages and constraints of the two  
92 agroforestry systems. Second, the possibilities of combining the two cropping systems on a  
93 family farm were simulated and evaluated using Olympe.

94

## 95 **Results**

### 96 **Coconut-based agroforestry systems in family farms in Malo**

97 Family farms in Malo have a median size of 5 to 10 ha of cultivated land and extensive  
98 production systems. The main labour force is the family, with labour groups organised among  
99 neighbours for some activities (such as the copra harvest). The farming system is based on a  
100 combination of perennial cash crops and annual or pluri-annual food crops. Agroforestry  
101 systems usually occupy half of the cultivated land area and are the first installed by a young  
102 household (100% of respondents). Fig. 1 shows the dynamics of crops implementation in  
103 space and time. Traditionally, farmers clear a plot of forest every year to install a garden,  
104 which combines food crops and perennial cash crops; this garden is usually about 625 m<sup>2</sup> (or  
105 1/16 ha). Perennial plantations thus increase at the same rate as forest clearance. A household  
106 possesses a quite constant surface area of garden in its first, second and third years every year  
107 until all the land is planted perennially. A minimal surface of forest reserve, often about one  
108 hectare, is usually preserved for use for the home garden once intercropping of food crops in  
109 plantations is no longer sufficient to meet the family's needs. Allen (2001) describes the

110 traditional home-garden system as the rotation of root crop gardens and long-term bush  
111 fallows (more than 15 years). One farmer used to cultivate a plot only once, and not come  
112 back in the same place after several years but rather move to a new stand of forest for every  
113 new home garden. Our interviews suggest that the increasing population density on the island  
114 has led to more individual land appropriation. As a consequence, one hectare of land reserve  
115 is not large enough to allow farmers to keep a long fallow rotation with their home gardens.  
116 Ninety per cent of the households surveyed follow a complex rotation system, with a  
117 combination of long fallows and short fallows. A garden is cultivated for four years. The fifth  
118 year is the beginning of a short fallow period of two to three years. This short rotation of six  
119 or seven years, including the food garden and short fallow, repeats three or four times. Then,  
120 after about 20 years, the place is left to long fallow (20 years), and a new forest plot is cleared  
121 for gardening. Most often this second site is far from the house, because all the nearest lands  
122 have already been planted with perennial crops (80% of respondents). Within that scheme, a  
123 farmer can exploit two to three different sites for gardens during his/her life.

124 The progressive establishment of crops allows a succession of productions. For a one-  
125 hectare plot, the first 20 years are dominated by food crop production; perennial crops then  
126 take the lead (100% of respondents follow this succession). Food crops are mainly destined  
127 for home consumption but they can also be sold in the local market to get some cash income  
128 (20% of respondents said they sell vegetables in the local market once or twice every two  
129 months). The presence of food crops during the very first years of cultivation gives young  
130 households an opportunity not to indebt themselves during the immature period of cash crops  
131 (confirmed by 50% of households), which can be considered an investment period. After  
132 these 20 years, corresponding to the progressive establishment of perennial crops and 4 years  
133 of gardening, perennial crops generate a regular income that can last 80 years for coconuts.  
134 Therefore, the progressive establishment of crops allows the family to spread out its income,

135 to adapt to its means during the period and especially to the family labour force, and to adjust  
136 to the family's needs for a cash income (Feintrenie et al. In press).

137 Shifting agriculture is usually practised in areas of low population density and where  
138 arable land is not limited in either surface or access (Mazoyer and Roudart 1997). However,  
139 this situation is currently changing on Malo Island. According to the inhabitants, land pressure  
140 is rapidly increasing and access to land can be difficult. Therefore, perennial plantation is also  
141 a way for farmers to appropriate and to claim land. The establishment of huge areas of  
142 extensive plantations is a low-cost strategy to increase land property with no possible  
143 contestation.

#### 144 **Coconut–cocoa agroforestry system**

145 The values presented below are the results of the computation of the economic data  
146 gathered in the field, using the Olympe software. We defined a typical coconut–cocoa  
147 agroforestry system of one hectare, based on the data collected in the plots and during the  
148 interviews. A one-hectare plot of coconut–cocoa agroforestry is established step by step  
149 during 16 years, with the clearance of a small forest plot (1/16 ha) every year. The main work  
150 during the establishment phase is the forest clearing and garden cropping. Little work is  
151 needed for the young coconuts or cocoa trees. The busiest period is from August to October,  
152 with the harvest of yams and taro, but labour demand still only reaches 92 hours/month, or  
153 about 3 hours/day for one person (fig. 2c: Work table of a coconut-cocoa plantation during the  
154 immature phase). If one person works 8 hours/day and 26 days/month, then available labour is  
155 208 hours/month. Thus, one person can manage  $208/92 = 2.25$  ha of a coconut–cocoa  
156 agroforestry system during the establishment period. Using the same calculation, it appears  
157 that one person can manage 6.62 ha of a mature coconut–cocoa agroforestry system, when  
158 production is at its highest level, which we call the 'cruising period' (fig. 2d: Work table  
159 during the cruising phase of a one-hectare plot in the coconut–cocoa agroforestry system).

160 Return to land is at its maximum during the establishment of the plantation (fig. 2a: Return to  
161 land of a one-hectare plot in the coconut–cocoa agroforestry system); it reaches more than  
162 1 300 €/year after 5 years (for a cultivated surface of 3 125 m<sup>2</sup> at that time). This high  
163 productivity of food crops maintains itself as long as the farmer enlarges the plot, that is,  
164 during 20 years for a one-hectare plot. Then, the annual gross added value in the cruising  
165 phase (for our example of one hectare of plantation) decreases to an average of 250 €/year  
166 (fig. 2d). Thus, for 6.62 ha of plantation, the monthly gross added value would be  
167  $250/12 \times 6.62 = 138$  €/month. This amount is nearly equivalent to the net added value or to  
168 the agricultural income, because of the very low costs of production (very cheap tools, no  
169 expensive building or materials, no tax, no subvention, etc.). Therefore it can be compared to  
170 the minimum wage in Vanuatu, which was 130 €/month in 2005 (Radio New Zealand 2005),  
171 compared with 138 €/month produced by the plantation with less work.

172 Return to labour is also high during the establishment phase, with an average of 2 €/hour  
173 (fig. 2b: Return to labour of a one-hectare plot in the coconut–cocoa agroforestry system).  
174 Then, during the cruising phase, return to labour stabilises at around 1.10 €/hour for one  
175 hectare of plantation. This too is higher than the national minimum wage hour income.

### 176 **Coconut–vanilla agroforestry system**

177 Vanilla has been cultivated on Malo Island since 2000; it is presently the fashionable  
178 diversification crop for coconut–cocoa plantations. It is cultivated either in monospecific  
179 plantations on *Glyricidia sp.* or *Erythrina sp.* live stakes, or under coconuts. As it was still a  
180 new crop at the time of the field work (2005), cropping schemes were not yet strictly fixed by  
181 farmers, who were trying different practices, among which was association with coconuts. In  
182 Malo, vanilla was found associated with coconuts of every age, from 4- to 40-year-old  
183 plantations. Others were planted at the same time as new coconut plantations, but this met  
184 technical problems because of the spatial bulkiness of young coconuts; it is difficult to



185 intercrop vanilla between coconuts lines before the crown grows higher than 4 m. Because of  
186 this inconvenience, we assumed that in the future farmers will plant vanilla only under  
187 coconuts older than 8 years. Shading can be beneficial for vanilla at several stages, but  
188 coconut shading may cause some difficulties because it cannot be controlled throughout the  
189 year and palm or fruit falls can hurt vanilla ropes. On the other hand, as vanilla plants need  
190 inert compost to grow, coconut is very complementary, as coconut husks and shells are  
191 layered on the soil surface around each live stake. This mulch provides the vanilla's aerial  
192 roots with moisture, shelter and nutrition.

193 Economic performances of the coconut–vanilla agroforestry system were estimated using  
194 the same modelling as for the coconut–cocoa system. The same dynamic of establishment was  
195 modelled: one-hectare plot cleared by sectors of 625 m<sup>2</sup> every year, plantation of coconuts in  
196 the first year, food crops intercropping during the first four years and then plantation of  
197 vanilla in the fifth year. The results are presented along the whole length of the coconuts'  
198 production life, namely 96 years. We considered a plot of 1 220 vanilla ropes/ha, with a  
199 production estimated through surveys at 24.4 kg/ha at 3 and 4 years, 48.8 kg/ha from 5 to 8  
200 years, then 24.4 kg/ha at 9 and 10 years. Vanilla ropes are replaced in the 11<sup>th</sup> year, when  
201 there is no production.

202 The analysis of the work table of a one-hectare plot in the coconut–vanilla agroforestry  
203 system (fig. 3c: Work table during the cruising phase of a one-hectare plot in the coconut–  
204 vanilla agroforestry system) shows that it has a high labour demand. A single person can  
205 manage only 0.19 ha of this cropping system because of the huge amount of work needed  
206 during the flowering and harvesting periods, from September to December (the same  
207 calculation technique as above). Pollination must be done by hand as the natural agent of  
208 fecundation, a small bee, is not in Vanuatu. This work and the harvest are carried out every  
209 morning for 4 to 5 months.

210 Return to land is very high, at between 3 000 and 4 500 €/ha a year (fig. 3a: Return to land  
211 of a one-hectare plot in the coconut–vanilla agroforestry system), with an average of 3 607  
212 €/ha in a year, or 300 €/ha a month. This result is because of the high price of vanilla in  
213 Vanuatu, especially in comparison with copra or cocoa. Nevertheless, this high return to land  
214 is moderated by the low return to labour (fig. 3b: Return to labour of a one-hectare plot in the  
215 coconut–vanilla agroforestry system). Indeed, return to labour is around 1 €/hour, which is  
216 half the coconut return to labour or 4 to 5 times less than the food crops’ return to labour.  
217 Thus vanilla can yield a lot by hectare, but only with a huge labour demand throughout the  
218 year, which limits the possibility of relying on day workers. The valorisation of 0.19 ha by  
219 one person is only at 685 €/year or 57 €/month.

220 Thus the establishment of a coconut–vanilla agroforestry system responds to different  
221 farmers’ objectives and strategies to those of a coconut–cocoa agroforestry system. The  
222 association of vanilla with coconuts is interesting for a farmer who has limited access to land  
223 but available labour. On the other hand, a strategy of land occupation by extension of  
224 plantations every year will be better served by a coconut–cocoa system, as it is less  
225 demanding in terms of labour.

### 226 **Comparison and combination in a coconut–cocoa–vanilla agroforestry system**

227 These first analyses of the economic returns of vanilla and cocoa under coconut cropping  
228 systems demonstrate that these two systems are promising and answer the complementary  
229 needs and strategies of farmers. A second step in the search for the best way to integrate  
230 vanilla into small family farms is to evaluate the feasibility and profitability of combining  
231 vanilla with both the main crops. For this, a new economic model is proposed. The aim of this  
232 exercise is to test the new cropping system observed in the field – vanilla under coconut – by  
233 simulating its economic profitability over a whole production cycle. It is once again based on  
234 a one-hectare plot, progressively planted by sections of 625 m<sup>2</sup>. In this model, vanilla and

235 cocoa are spatially separated; indeed, their association is not technically suitable. The dense  
236 canopy of cocoa trees creates a deep shade that compromises vanilla production. Thus the  
237 combination of these two crops is possible only in a segregated manner; integration thus takes  
238 place through the farming system but not at the plot level. Based on field observations, and to  
239 be as close as possible to farmers' actual management, it was decided that the first 14 sections  
240 of the hectare plot would follow the model of the coconut–cocoa system and that the  
241 remaining two would follow the coconut–vanilla system. When the whole of the one-hectare  
242 plot is planted, it is composed of 0.87 ha of cocoa under coconuts and 0.12 ha of vanilla under  
243 coconuts. As for the first models described in the paper, in each section of 625 m<sup>2</sup>, food crops  
244 are grown under coconut during the first four years, intercropped with cocoa or vanilla.

245 The economic results are presented using the same kinds of graph as for the two previous  
246 systems. Return to land is quite high (fig. 4a: Return to land in the coconut–cocoa–vanilla  
247 agroforestry system) with an average of 792 €/ha for the whole cropping cycle. As for the first  
248 models, food crops increase return to land during the planting phase. Nevertheless, during the  
249 cruising phase, from the 17<sup>th</sup> to 71<sup>st</sup> years, the average is 747 €/ha a year, or 62 €/ha a month,  
250 which is higher than in the cocoa–coconut system. The work table (fig. 4c: Work table of a  
251 coconut–cocoa–vanilla agroforestry plot during the cruising phase) for one hectare shows the  
252 high labour demand of vanilla. However, the combination of only 0.12 ha of vanilla with  
253 0.87 ha of cocoa results in a labour demand that is intermediate between the two initial  
254 systems. The average return to labour is 1.55 €/hour for the whole cycle, or 1.17 €/hour  
255 during the cruising period (fig. 4b: Return to labour in the coconut–cocoa–vanilla agroforestry  
256 system). This is slightly higher than the coconut–cocoa-based system (1.10 €/hour). The  
257 maximum monthly labour demand is 145 hours in October and December. This allows one  
258 person to manage 1.43 ha of this agroforestry system alone (same calculation as above: (8  
259 hours/day × 26 days/month) / 145 hours/month = 1.43). With a plot of 1.43 ha, one person

260 could obtain a net added value of 1 071 €/year, or 89 €/month. The employment of seasonal  
261 workers for the harvest of vanilla from October to December is an alternative that would  
262 allow one person to manage a larger area of land. Indeed, during the rest of the year, the  
263 farmer would be required to spend less than 35% of his/her time on his/her plot of 1.43 ha  
264 (based on 208 work hours/month). Furthermore, as hand-pollination and fruit harvest are done  
265 in the early morning, the farmer will have some free time in the afternoon during the  
266 flowering and harvest seasons. The farmer can valorise this ‘free time’ by conducting other  
267 activities, especially off-farm ones.

268

## 269 **Discussion**

270 The cropping systems presented above have some common advantages linked to the  
271 successive association of perennial cash crops with annual and pluri-annual food crops. In the  
272 first years, food crops meet the family’s needs both for home consumption and for the  
273 possibility of trade in local markets. Their high productivity, in terms of both labour and land,  
274 lasts for 20 years in the case of a one-hectare plot established progressively by plots of 1/16  
275 hectare. The long life of coconuts, up to 80 years in Malo, allows a constant income for many  
276 years. Furthermore, coconut has no harvest season and production is regular throughout the  
277 year. This allows farmers to adapt to labour availability. Coconuts are also used as a cash  
278 reserve, with the harvest taking place when cash is needed. The possibility of trade always  
279 remains, even when the price is low. Last but not least, as a perennial crop, coconut is a good  
280 mean of land appropriation.

281 Cocoa and vanilla both bring some added value to coconut plantations. In the case of  
282 extensive practices, with nearly no fertilisation and in rich soil, coconut productivity is not  
283 decreased by the association of a second crop. Thus, this association of two cash crops in the

284 same plot increases the return to land; furthermore, it results in no more labour than if the two  
285 crops were cultivated in separate plots.

286 Vanilla needs more labour than cocoa or coconut, but the type of labour needed is less  
287 painful and less physically demanding than for coconut or cocoa plantations; it involves daily  
288 maintenance work throughout the whole year, including delicate work for hand-pollination,  
289 which demands special skills. The people of Malo appreciate this aspect, declaring in the  
290 surveys that they prefer to spend hours at a vanilla plantation than harvesting copra or cocoa  
291 (stated by 80% of respondents). This inclination towards horticulture was noted by  
292 Bonnemaïson (1996) in his first description of the Vanuatu people. The high return to land of  
293 this crop is an opportunity to respond to the land shortage that can already be predicted for  
294 Malo Island. Although cocoa offers a better return to labour, it would not be competitive in a  
295 situation of land shortage. Thus, farmers' current strategy of diversifying their production and  
296 activities may also lead to a new orientation of agriculture in Malo. Indeed, diversification  
297 could be a transition during which smallholders evaluate a new option for production, which  
298 was illustrated by numerous cases (Feintrenie and Levang 2009; Kumar and Nair 2004;  
299 Mazoyer and Roudart 1997; Michon 2005). If farmers appreciate the new crop as a  
300 sustainable and profitable crop, they may turn to more specialised production of vanilla and  
301 abandon cocoa cropping. Nonetheless, the complementarities of the crops favour  
302 diversification through agroforestry, in terms of spatial occupation of the plot, both above  
303 (compatible heights of plants) and below ground (root systems spatial distribution, see Colas  
304 1997), and in terms of labour needs during the year. It is a nearly no-cost way to increase  
305 farmers' incomes by increasing plant density in the plot without adding to the costs of inputs,  
306 only adding labour. This strategy is favourable, given the absence of incentives from the  
307 government agricultural extension services or the buyers of agricultural products to use  
308 fertilisation and pesticides and to intensify agricultural practices. On the contrary, the main

309 buyer of Malo's spices and vanilla has sponsored the certification of the island as organic  
310 farming for vanilla and spices. The influence of regional stakeholders in the way smallholders  
311 conduct their plots is thus clearly visible. In other countries, an opposite influence can be  
312 observed. The Asian examples of the disappearance of rubber agroforests in Indonesia  
313 (Feintrenie and Levang 2009) or of the intensification of cocoa agroforestry plantations in  
314 Indonesia (Franzen and Mulder 2007) and the Philippines (Eder 2006; Michon 2005) illustrate  
315 the strong forces of agribusinesses in promoting intensified monoculture plantations.

316       Diversification of production gives greater robustness to a farming system (Franzen and  
317 Muler 2007; Krummenacher et al. 2008; Marschke and Berkes 2006; Penot and Ollivier  
318 2009), but we should not forget that there are some limitations. The more crops one farm  
319 combines, the smaller the produced quantities, which leads to less economy of scale and  
320 inability to meet the demands of international traders, who usually require large and regular  
321 quantities of produce. However, this problem is solved by the Malo island's regional  
322 specialisation, where the farmers all cultivate the same main cash crops. Another limit of  
323 biodiversity rich systems is their lower productivity in comparison with intensive monoculture  
324 (Belcher et al. 2004). As Swift et al. (2004) underlined, biodiversity is unlikely to be  
325 maintained at the plot or farm scales if there is neither utilitarian benefits or direct use nor  
326 income generation to justify it. Schroth et al (eds, 2004) also discussed the difficulties of  
327 integrating biodiversity conservation to agricultural production. In the coconut based system  
328 presented here, the progressive plantation of perennial crops allows the farmer to combine  
329 traditional home-gardens and cash crop production during a long period (20 years for a one  
330 hectare plot), integrating in the same plot two different goals. As it was emphasized by  
331 Caillon and Degeorges (2007), agroforestry in Vanuatu offers the possibility "*to reconcile*  
332 *systems of different values and representations*".

333 The combination of cocoa and vanilla in a farming system leads to fairly good economic  
334 results. The modelling simulation of this agroforestry system is very close to what farmers  
335 were testing in 2005 and to the way they manage their farms. The return to land of this  
336 combined plot is higher than that of the coconut–cocoa plantation. This system also partly  
337 responds to the coming land shortage by freeing land and time for other crops (either food  
338 crops or cash crops). Nevertheless, this spontaneous diversification process through vanilla  
339 was possible only thanks to the combination of suitable climate conditions, the presence of  
340 traders demanding the product, availability of land and the new crop’s compatibility with the  
341 existing farming system. As this situation is exceptional, it would be nonsensical to promote  
342 the adoption of this vanilla–cocoa–coconut plantation in other places without further study.  
343 Vanilla has been cultivated in Malo for only a few years; therefore, its adaptation to the  
344 physical environment is not yet certain. Indeed, it is suspected that the climate has a big  
345 impact on the success of vanilla crops. Vanilla production is optimum only after one or two  
346 relatively dry months, between June and August, succeeded by a few cold nights, which  
347 induce the emission of flower buds. The first years of production were promising. It is a  
348 concrete example of farmers’ innovation through diversification and a good illustration of  
349 how agroforestry techniques can respond to land shortage, or at least improve livelihoods  
350 without demanding added investment in land or money.

351 The method followed in this study, which combines surveys, measures and economic  
352 modelling, allows the quick evaluation of the performance of existing cropping systems and  
353 the potential of new ones. However, this method has some limitations, mainly the difficulty of  
354 assessing the high diversity of agroforestry plantations (management, composition, ecological  
355 conditions, etc.) and the risk of modelling an ‘economically’ ideal system that cannot be  
356 implemented in the field. Nevertheless, used carefully, economic modelling creates a  
357 theoretical representation of a complex system which allows comparisons with other crops

358 and tests of new models. Olympe software is well adapted to complex agroforestry systems;  
359 productivity can be entered per tree as well as per hectare, and a plot can be defined very  
360 precisely by its floristic composition in useful plants. This software is freely available on  
361 Internet with supportive documents (CIRAD 2007) and can be used by agroforestry  
362 practitioners to simulate new agroforestry combination or evaluate household economic  
363 resilience to shocks such as economic crisis or bad harvest.

364

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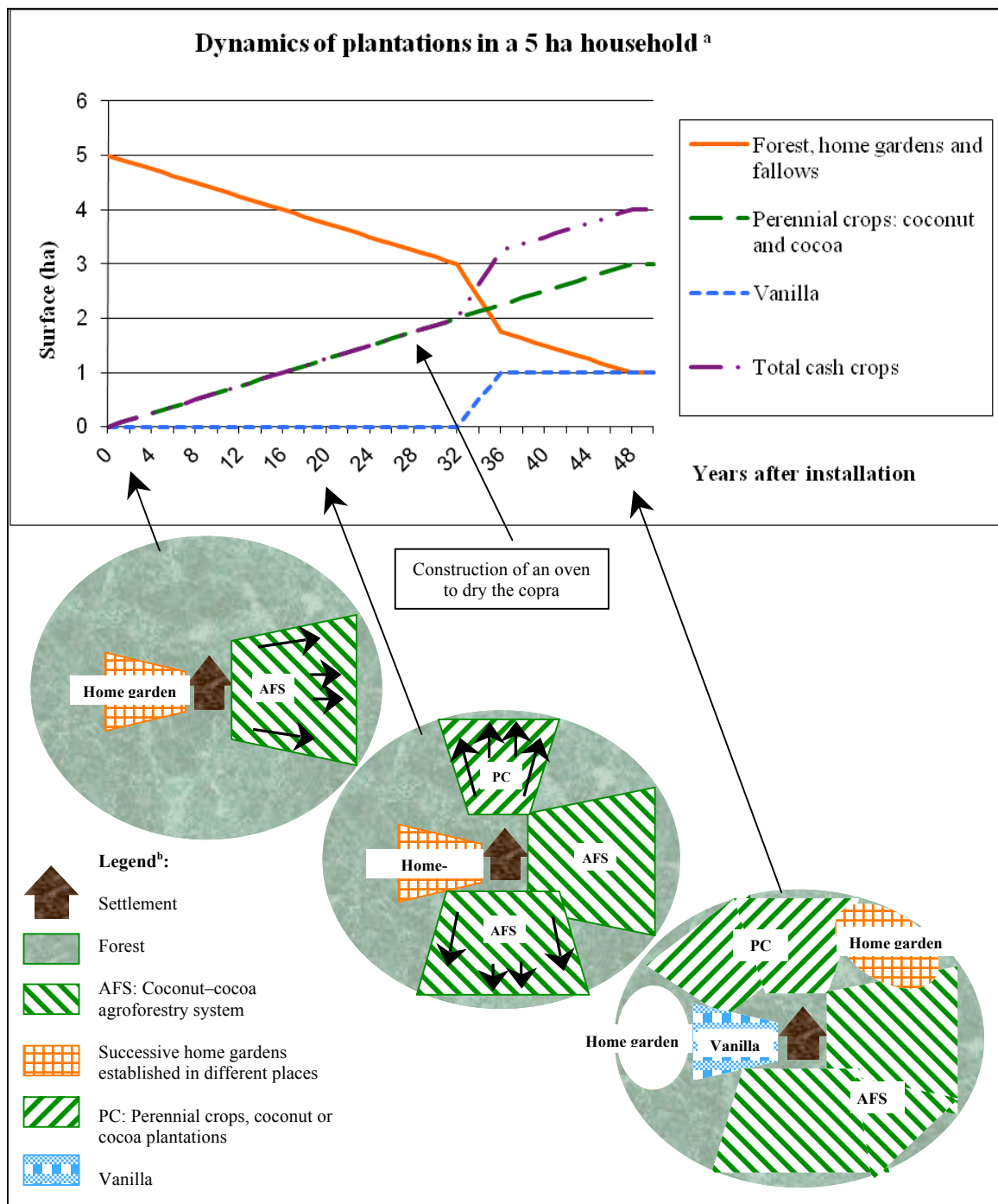
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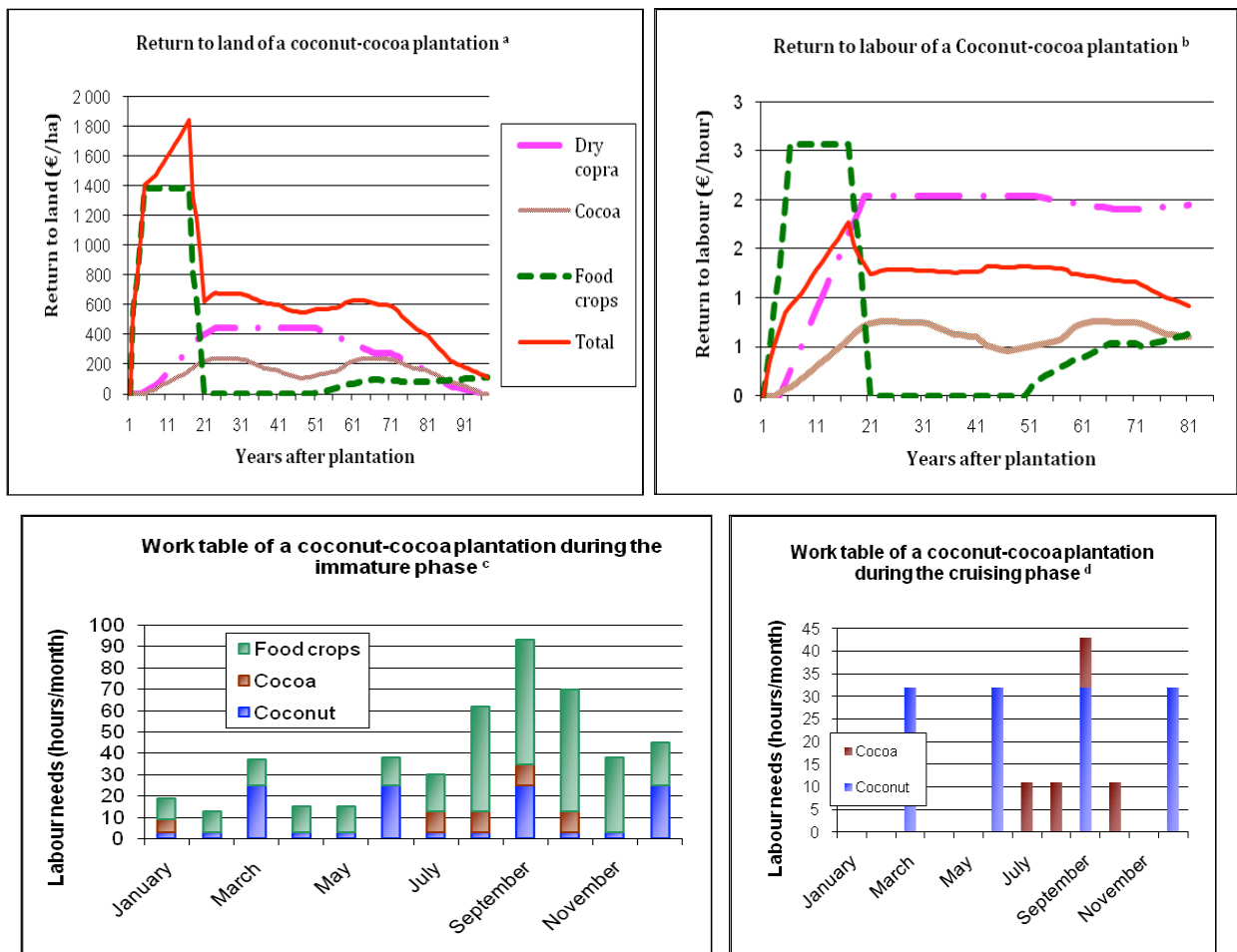
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434

435 **Fig. 1** Spatial dynamics of a family farm across time

436 The graph (<sup>a</sup>) illustrates the land area owned by the household across time, and how it is  
 437 shared among the different land uses. Three pictures (<sup>b</sup>) map the relative positions of  
 438 plantations and home gardens around the house, at three points in time. Arrows represent the  
 439 progressive plantation of a plot.



440

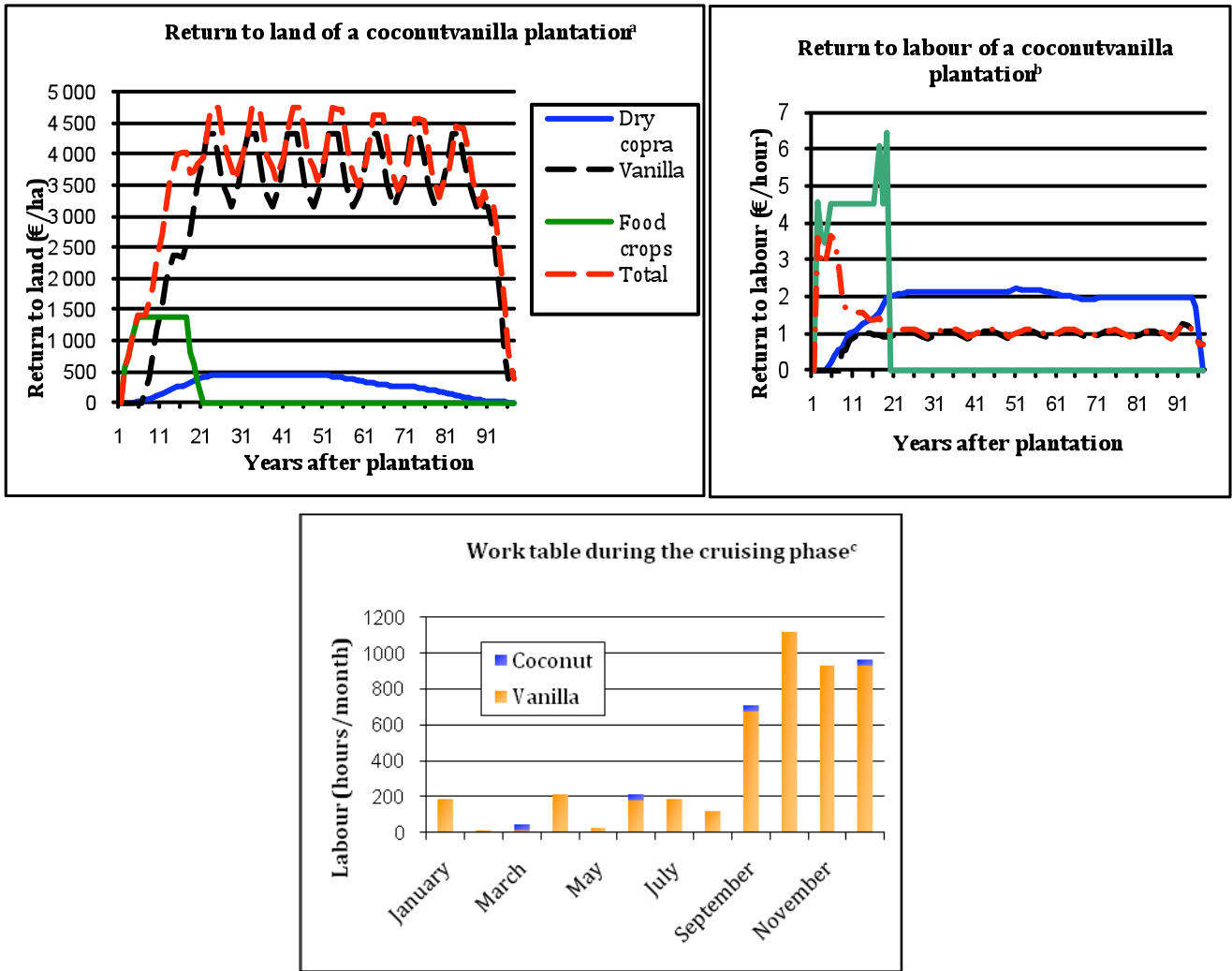
441 **Fig. 2** Return to land (<sup>a</sup>) and labour (<sup>b</sup>) of the different components of the coconut–cocoa-  
 442 based agroforestry system and work tables during the immature (<sup>c</sup>) and the cruising (<sup>d</sup>) phases.  
 443 The return to land (<sup>a</sup>) is the economic product of one hectare in one year; all costs (inputs,  
 444 initial investment, labour) are included in the calculation. The return to labour (<sup>b</sup>) is the return  
 445 to land divided by the number of hours worked in one year. These two indicators were  
 446 estimated for the whole production cycle of the plantation, represented on the graphs  
 447 according to the age of the plantation. The immature phase represents the first four years of a  
 448 plantation, before the production of coconuts (coconuts are ‘immature’); diagram <sup>c</sup> shows the  
 449 labour needs of a one-hectare plot during the 20<sup>th</sup> year after the first coconuts were planted.  
 450 The ‘cruising phase’ is the period during which the main crops (coconuts and cocoa) are  
 451 productive and production is at its maximum. Diagram <sup>d</sup> represents the labour needs of the

452 same plot during the 35<sup>th</sup> year after the first coconuts were planted, which is during the  
453 cruising period.

454 The productivity of a monoculture coconut plantation was estimated as similar to the coconut  
455 productivity of an agroforestry plot (result of the interviews). Thus the lines representing ‘dry  
456 copra’ (graphs <sup>a</sup> and <sup>b</sup>) can be considered as the returns to land and labour of a one-hectare  
457 coconut plot, and can be compared to the results of an agroforestry plot represented by the  
458 lines for ‘total’ (graphs <sup>a</sup> and <sup>b</sup>).

459 Data were collected on a sample of 15 plots (2- to 4-hectare plots) for production measures  
460 and interviews of 30 households for labour needs, prices, inputs and yearly work table. The  
461 field survey was conducted in 2005. Data were processed using the Olympe software to  
462 calculate the economic indicators throughout the whole production cycle.

463

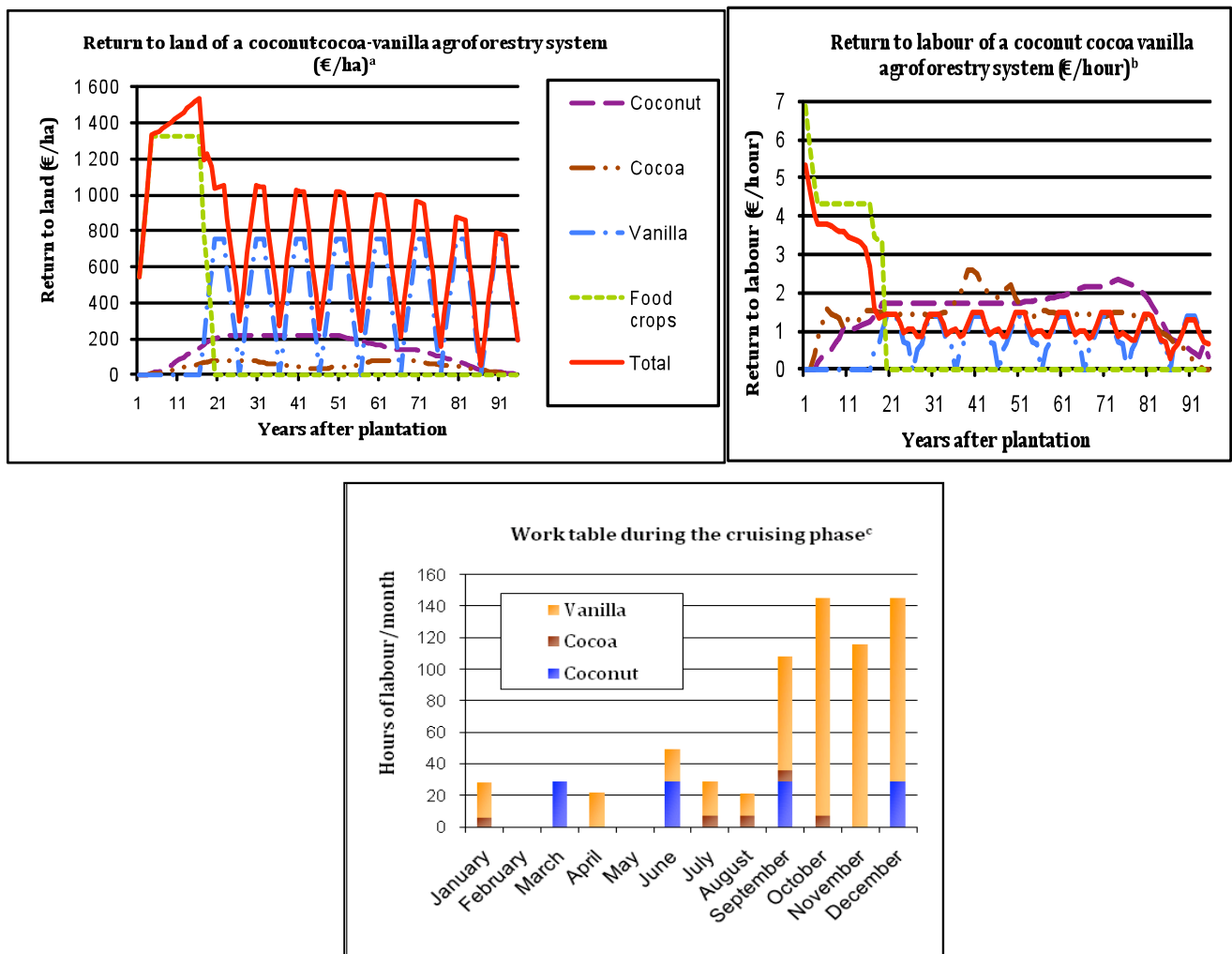


464

465 **Fig. 3** Return to land (<sup>a</sup>) and labour (<sup>b</sup>) of the different components of the coconut–vanilla  
 466 agroforestry system and work table (<sup>c</sup>) for the 35<sup>th</sup> year after the first coconuts were planted,  
 467 which is during the cruising phase.

468 Data were collected on a sample of 3 plots (0.5- to 1.5-hectare plots) for production measures  
 469 and interviews of 10 households for labour needs, prices, inputs and yearly work table. The  
 470 field survey was conducted in 2005. Data were processed using the Olympe software to  
 471 calculate the economic indicators throughout the whole production cycle.

472



473

474 **Fig. 4** Return to land (<sup>a</sup>) and labour (<sup>b</sup>) of the different components of a coconut–cocoa–  
 475 vanilla agroforestry system and work table during the cruising phase (<sup>c</sup>).

476 This figure presents the results of the modelling exercise. It shows the evolution of economic  
 477 indicators for a fictive plot of coconut–cocoa–vanilla, calculated using the Olympe software,  
 478 and based on data collected in 2005 in 15 plots and interviews of 30 households.

479